

# **EXHIBIT F**

1 UNITED STATES DISTRICT COURT  
2 DISTRICT OF PUERTO RICO  
3  
4 In Re: ) Docket No. 3:17-BK-3283 (LTS)  
5 )  
6 ) PROMESA Title III  
7 The Financial Oversight and )  
8 Management Board for )  
9 Puerto Rico, ) (Jointly Administered)  
10 )  
11 *as representative of* )  
12 )  
13 The Commonwealth of )  
14 Puerto Rico, *et al.* ) March 17, 2021  
15 )  
16 Debtors, )  
17 )  
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12 The Financial Oversight and )  
13 Management Board for )  
14 Puerto Rico, ) Docket No. 3:20-AP-00003 (LTS)  
15 )  
16 *as representative of* )  
17 )  
18 The Commonwealth of )  
19 Puerto Rico, *et al.* ) *in 3:17-BK-3283 (LTS)*  
20 )  
21 Plaintiff, )  
22 )  
23 v. )  
24 )  
25 Ambac Assurance Corporation, )  
*et al.* )  
Defendants. )

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3 The Financial Oversight and )  
Management Board for )  
4 Puerto Rico, ) Docket No. 3:20-AP-00004 (LTS)  
5 *as representative of* )  
6 The Commonwealth of )  
Puerto Rico, *et al.* ) *in 3:17-BK-3283 (LTS)*  
7 Plaintiff, )  
8 v. )  
9 Ambac Assurance Corporation,)   
10 *et al.* )  
11 Defendants. )

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14 The Financial Oversight and )  
Management Board for )  
15 Puerto Rico, ) Docket No. 3:20-AP-00005 (LTS)  
16 *as representative of* )  
17 The Commonwealth of )  
Puerto Rico, *et al.* ) *in 3:17-BK-3283 (LTS)*  
18 Plaintiff, )  
19 v. )  
20 Ambac Assurance Corporation,)   
21 *et al.* )  
22 Defendants. )

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HEARING ON MOTIONS

BEFORE THE HONORABLE U.S. MAGISTRATE JUDGE JUDITH GAIL DEIN

UNITED STATES DISTRICT COURT JUDGE

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APPEARANCES:

ALL PARTIES APPEARING VIA ZOOM

For The Commonwealth  
of Puerto Rico, *et al.*: Mr. Michael Firestein, PHV  
Mr. Lary Rappaport, PHV  
Mr. Colin Kass, PHV

For Puerto Rico Fiscal  
Agency and Financial  
Advisory Authority: Ms. Elizabeth McKeen, PHV  
Ms. Ashley Pavel, PHV

For Financial Guaranty  
Insurance Company: Mr. Adam Langley, PHV

For National Public  
Finance Guarantee  
Corporation: Mr. Robert Berezin, PHV

For Assured Guaranty  
Corporation: Mr. William Natbony, PHV

For Ambac Assurance  
Corporation: Ms. Atara Miller, PHV

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CAT.

1	I N D E X	
2	WITNESSES:	PAGE
3	None.	
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5	EXHIBITS:	
6	None.	
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1 I am assuming that the audit materials will come from KPMG as  
2 opposed to -- unless PRIFA has audit files of communications  
3 with KPMG?

4 MS. MCKEEN: That's a good question, Your Honor. I  
5 think I'm going to have to look into that.

6 THE COURT: All right. I want you to look into  
7 that.

8 MS. MCKEEN: I will.

9 THE COURT: All right.

10 MR. FIRESTEIN: Your Honor --

11 THE COURT: And request that information from KPMG.

12 MR. FIRESTEIN: I have a -- it's Michael Firestein,  
13 Your Honor.

14 I have a question on that. I gather, so that we can  
15 avoid going through the exercise of dealing further on the  
16 KPMG subpoena, that that is the limit of the materials, or  
17 something -- or something different?

18 THE COURT: That issue really isn't in front of me,  
19 and I don't begin to know what it looks like.

20 MR. FIRESTEIN: At least as it relates to this issue,  
21 though, that --

22 THE COURT: I don't know what to tell you on that --

23 MR. FIRESTEIN: All right.

24 THE COURT: -- so I don't want to go down that rabbit  
25 hole.